

· INVESTOR ONE-PAGER · CONFIDENTIAL

Building the patents behind *sovereign AI.*

CIVITERA GovTech Inc. architects, files, and licenses the foundational intellectual property of sovereign-AI infrastructure: defense, governance, orchestration, operating systems, and human-capital rights. A pure intellectual-property model in the tradition of IBM, Qualcomm, and InterDigital.

· INVESTMENT THESIS

1. A foundational layer, not feature competition. CIVITERA™ patents target the infrastructure layer of sovereign-AI deployments. Sixteen publicly disclosed technology assets span five strategic clusters: defense (IDJMS, AEGIS-AI, MLIGDP, Adaptive Protection), sovereign AI (AIBOS, GSMLACS, CIVORAI, CIV-ROS UNIVERSE, BX-AI), governance (SPGI, CIVACE, CIVNET), human capital (SKILLCORE, SHAIVI, CIRCLE), and communication (SLCI).

2. Multi-segment licensing exposure. The estate addresses four converging markets: sovereign-AI infrastructure, AI governance and compliance, counter-UAS systems, and autonomous transport. Combined 2026 size is approximately \$60B+ with projections of \$400B+ by 2030.

3. Regulatory tailwinds. EU AI Act enforcement begins August 2026. US federal AI procurement standards and accelerating sovereign-AI mandates across G20 nations create durable, non-discretionary licensing demand for governance and orchestration IP.

· MARKET ADDRESSABILITY

Market Segment	2026 Size	Projected	CAGR	Anchor Patents
Sovereign AI Infrastructure	~\$24.8B	\$301.6B by 2040	19.5%	AIBOS · CIVORAI
AI Governance & Compliance	~\$0.6B	\$2.6B by 2030	44.3%	SPGI · CIVACE
Counter-UAS Systems	~\$6.6B	\$20.3B by 2030	25.1%	IDJMS (NP)
Autonomous Transport	~\$30+B	\$80+B by 2030	20%+	AEGIS-AI (CIP)
Total Addressable	~\$60+B	~\$400+B	n/a	16 Assets / 18 Apps

Sources: Grand View Research, MarketsandMarkets, Precedence Research, Roots Analysis (2025-2026 reports). Market figures rounded and indicative. Patent counts reflect public CIVITERA filings on record at the USPTO.

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